



19th January 2017

2017 “The MPF Awards” Winners

Following the recent release of MPF Ratings’ 2017 scheme ratings, MPF Ratings is pleased to announce the 2017 MPF Scheme of the Year finalists (2017 MPF Ratings’ Gold Schemes), 2017 Best New Innovators, 2017 Rising Stars, as well as, the other categories winners. All the awards are a direct result of MPF Ratings’ research process.

In addition, to celebrate MPF Ratings’ 5th year of public ratings, we have issued a special logo; awarded to schemes who have received a Gold Rating in each of the five years.

Asia Asset Management will once again host “The 2017 MPF Awards” gala dinner at the Island Shangri-La Hotel on the 9th of March 2017. The winner of Best New Innovation, Rising Star and the 2017 MPF Scheme of the Year will be announced during the “The 2017 MPF Awards” gala dinner.

MPF Ratings is pleased to announce the award categories; and within the categories - the winners and the short listed finalists. These can be found in the Appendix 1 for the major qualitative awards, and Appendix 2 for the performance awards.

Should you have any questions or further queries, please do not hesitate to contact Francis Chung on 2588 3409 or via email at francis.chung@mpfratings.com.hk.

Yours faithfully,

Francis Chung
Chairman, MPF Ratings Limited

Angie Lo
Research Manager, MPF Ratings Limited

Appendix 1 – Qualitative Awards

5 Year Consecutive Gold Ratings for 2017



Fidelity Retirement Master Trust
Invesco Strategic MPF Scheme
My Choice Mandatory Provident Fund Scheme
Principal MPF Scheme Series 600

MPF Ratings' 2017 Gold Rated Schemes - 2017 MPF Scheme of the Year Finalists



BCT (MPF) Industry Choice
BEA (MPF) Value Scheme
China Life MPF Master Trust Scheme
Fidelity Retirement Master Trust
Invesco Strategic MPF Scheme
My Choice Mandatory Provident Fund Scheme
Principal MPF Scheme Series 600
Sun Life MPF Master Trust
Sun Life Rainbow MPF Scheme

2017 Rising Stars



BCT (MPF) Industry Choice
BEA (MPF) Value Scheme
FWD MPF Master Trust Comprehensive Scheme
Manulife Global Select (MPF) Scheme

2017 Best New Innovators



AIA MPF - Prime Value Choice
BCT (MPF) Pro Choice / BCT (MPF) Industry Choice
Fidelity Retirement Master Trust
Manulife Global Select (MPF) Scheme
Sun Life Rainbow MPF Scheme

Appendix 1 – Qualitative Awards (cont'd)

2017 Consistent Performer



My Choice Mandatory Provident Fund Scheme

2017 Fast Mover



HSBC Mandatory Provident Fund – ValueChoice

2017 Good Governance



BCT (MPF) Pro Choice / BCT (MPF) Industry Choice

2017 Best Administration



BCT (MPF) Pro Choice / BCT (MPF) Industry Choice

2017 Best Use of Technology



BCT (MPF) Pro Choice / BCT (MPF) Industry Choice

2017 Best Employer Servicing



Manulife Global Select (MPF) Scheme

Appendix 1 – Qualitative Awards (cont'd)

2017 Best Member Servicing



AIA MPF - Prime Value Choice

2017 Best Communication and Education



Fidelity Retirement Master Trust

Appendix 2 – Performance Awards

2017 Best 1 Year Performance Awards



Best 1 Year Performance - Bond Fund	AIA MPF - Prime Value Choice - Global Bond Fund
Best 1 Year Performance - Equity Fund (Asia)	Hang Seng Mandatory Provident Fund - SuperTrust Plus - Asia Pacific Equity Fund HSBC Mandatory Provident Fund - SuperTrust Plus - Asia Pacific Equity Fund
Best 1 Year Performance - Equity Fund (Global)	AIA MPF - Prime Value Choice - American Fund
Best 1 Year Performance - Equity Fund (HK & China)	BEA (MPF) Value Scheme - BEA Greater China Tracker Fund
Best 1 Year Performance - Mixed Asset Fund 21-40	BEA (MPF) Value Scheme - BEA Stable Fund
Best 1 Year Performance - Mixed Asset Fund 41-60	Hang Seng Mandatory Provident Fund - ValueChoice - ValueChoice Stable Growth Fund HSBC Mandatory Provident Fund - ValueChoice - ValueChoice Stable Growth Fund
Best 1 Year Performance - Mixed Asset Fund 61-80	Mass Mandatory Provident Fund Scheme - Asian Balanced Fund
Best 1 Year Performance - Mixed Asset Fund 81-100	Sun Life MPF Master Trust - Schroder MPF Growth Portfolio
Best 1 Year Performance - Mixed Asset Fund (Other)	Hang Seng Mandatory Provident Fund - SuperTrust Plus - Flexi-Managed Fund HSBC Mandatory Provident Fund - SuperTrust Plus - Flexi-Managed Fund
Best 1 Year Performance - MPF Conservative Fund	Haitong MPF Retirement Fund - Haitong MPF Conservative Fund
Best 1 Year Performance - Guaranteed Fund	China Life MPF Master Trust Scheme - China Life Retire-Easy Guarantee Fund

Appendix 2 – Performance Awards (cont'd)

2017 Longevity Awards



Longevity Award - Best 10 Year Performance - Bond Fund	Invesco Strategic MPF Scheme - Global Bond Fund
Longevity Award - Best 10 Year Performance - Equity Fund (Asia)	Fidelity Retirement Master Trust - Asia Pacific Equity Fund
Longevity Award - Best 10 Year Performance - Equity Fund (Global)	AIA MPF - Prime Value Choice - North American Equity Fund
Longevity Award - Best 10 Year Performance - Equity Fund (HK & China)	Sun Life Rainbow MPF Scheme - Sun Life MPF Hong Kong Equity Fund
Longevity Award - Best 10 Year Performance - Mixed Asset Fund 21-40	Invesco Strategic MPF Scheme - Capital Stable Fund
Longevity Award - Best 10 Year Performance - Mixed Asset Fund 41-60	Sun Life Rainbow MPF Scheme - Sun Life MPF Balanced Fund
Longevity Award - Best 10 Year Performance - Mixed Asset Fund 61-80	Sun Life Rainbow MPF Scheme - Sun Life MPF Growth Fund
Longevity Award - Best 10 Year Performance - Mixed Asset Fund 81-100	Fidelity Retirement Master Trust - Growth Fund
Longevity Award - Best 10 Year Performance - MPF Conservative Fund	BEA (MPF) Industry Scheme - BEA (Industry Scheme) MPF Conservative Fund
Longevity Award - Best 10 Year Performance - Guaranteed Fund	Principal MPF - Smart Plan - Principal Guaranteed Fund